PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (RF 2836)

Alan J. Kornfeld (AK 5647)

Beth E. Levine (BL 6715)

780 Third Avenue, 36th Floor

New York, New York 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Counsel for Appellants

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

MUSICLAND HOLDING CORP., et al.,

Debtors.

BUENA VISTA HOME ENTERTAINMENT, INC., a California corporation; CARGILL FINANCIAL SERVICES INTERNATIONAL, INC., a Delaware corporation; HAIN CAPITAL GROUP, LLC, a Delaware limited liability company; PARAMOUNT PICTURES CORPORATION, a Delaware corporation; TWENTIETH CENTURY FOX HOME ENTERTAINMENT LLC, a Delaware limited liability company; UBS WILLOW FUND, LLC, a Delaware limited liability company; and VÄRDE INVESTMENT PARTNERS, L.P., a Delaware limited partnership,

Appellants,

v.

WACHOVIA BANK, N.A., a national banking association, in its capacity as Agent; and HARRIS N.A., a national banking association,

Appellees.

07-CV-08423-(RWS)

Chapter 11

Bk. Case No. 06-10064 (SMB) Jointly Administered

Adv. Proc. No. 07-01705 (SMB)

On Appeal from the Order and Judgment of the United States Bankruptcy Court of the Southern District of New York Granting Defendants' Motions to Dismiss Complaint

AFFIDAVIT OF SERVICE

Denise A. Harris, being duly sworn, affirms, deposes and says:

- I am over the age of eighteen years, am employed by Pachulski Stang 1. Ziehl & Jones LLP and am not a party to the action herein.
- 2. On December 21, 2007, I caused to be served the Appellant Cargill Financial Services International, Inc.'s Statement Pursuant to FRCP 7.1 on the parties on the attached service list by regular mail, deposited with the United States Postal Service.

/s/ Denise A. Harris DENISE A. HARRIS

SWORN TO AND SUBSCRIBED before me this 27th day of December, 2007

/s/ Thomas J. Brown

Thomas J. Brown Notary Public, State of New York Registration No. 01BR6160813 Qualified in Queens County Commission Expires February 12, 2011

SERVICE LIST (Served via Federal Express)

Richard Haddad, Esq. Otterbourg Steindler Houston & Rosen 230 Park Avenue New York, NY 10169

Frederick Lochbihler, Esq. Chapman & Cutler LLP 111 West Monroe Street Chicago, IL 60603

Robert D. Piliero, Esq. Butzel Long, P.C. 380 Madison New York, New York 10017